

QUARTERLY LISTING STATEMENT

Trading Symbol: ZRO

General Instructions

- There are three schedules which must be attached to this report as follows:

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

The Company's Consolidated Financial Statements for the period ended September 30, 2015 are attached and filed on the CSX.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

See Note 10-Related Party Transactions and Note 15-Commitments and Contingencies of the Consolidated Financial Statements for the period ended September 30, 2015.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A): ***(July 1 2015 to September 30, 2015)***

- (a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
N/A								

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
NA						

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

The Company can issue an unlimited number of:

Class A shares, voting and participating.

Class B shares, voting, redeemable at any time at the option of the corporation for an amount equal to the fair value of the consideration received at issuance.

Class C preferred shares issuable in series with the following to be fixed with each series: number of shares, designation, rights,

privileges, restrictions and conditions including dividend rate and calculation method and payment dates, the redemption, purchase and/or conversion prices, terms of redemption, purchase and/or conversion, any sinking fund or other provisions, may be convertible into Class A shares and voting unless otherwise determined.

- (b) number and recorded value for shares issued and outstanding,

Common shares issued and outstanding shares as of September 30, 2015 is 5,544,521 (adjusted, post consolidation).

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and **(Numbers shown are Adjusted Post Consolidation)**

	Number	Exercise or conversion price	Expiry date
Options	6,667	\$3.00	November 8, 2016
Options	46,667	\$3.00	August 8, 2017
Options	23,333	\$3.00	March 15, 2021
Warrants	58,333	\$3.00	November 30, 2015

For further information on Warrants and options , please refer to Note 13 and 14 of the Consolidated Financial Statements for the period ended September 30, 2015.

Convertible Debentures

	Face Value of Convertible Debentures	Conversion Price of Convertible Debentures
Convertible Debentures	\$2,973,000	From \$2.25 to \$6.00

For further information on Convertible Debentures, please refer to Note 11 of the Consolidated Financial Statements for the period ended September 30, 2015.

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Currently, the Company is seeking to void an advisory agreement signed in 2014. Compensation shares totaling 320,000 (adjusted post consolidation) to be issued in accordance with this agreement are held in escrow as at September 30, 2016 and 2015, and will not be released until the dispute is resolved.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name	Position
Dean Rogers	Chairman, CEO and CFO
Edwin Korhonen	Director and Audit Chairman
David Butler	Director
Marcus Martin	Director
Am Gill	Director
Nick Iacono	Director

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

The Company's Management Discussion & Analysis for the period ended September 30, 2015 is filed on CSX and attached.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated May 1, 2017

Dean Rogers
Name of Director or Senior Officer

Signed "Dean Rogers"
Signature

Chief Executive Officer
Official Capacity

Issuer Details Name of Issuer Biosenta Inc.	For Quarter Ended September 30 , 2015	Date of Report YY/MM/D 17/05/01
Issuer Address 18 Wynford Drive, Suite 704, Toronto, Ontario M3C 3S2		
City/Province/Postal Code Toronto, Ontario, M3C 3S2	Issuer Fax No. (416) 410-6703	Issuer Telephone No. (416) 410-2019
Contact Name Yana Pchelkin	Contact Position Controller	Contact Telephone No. 416-410-2019
Contact Email Address yana@biosenta.com	Web Site Address www.biosenta.com	