



Equity Financial Trust Company

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August 27, 2014

Canadian Securities Exchange  
CNSX Markets Inc.  
200 – 1090 West Pender Street  
Vancouver, BC  
V6E 2N7

**RE: SecureCom Mobile Inc. (“the Company”)**

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This will confirm that Equity Financial Trust Company (“Equity”) has been appointed as Transfer Agent and Registrar for the securities of **SecureCom Mobile Inc.** in the City of Vancouver.

Equity has also been appointed as the escrow agent pursuant to an agreement between SecureCom Mobile Inc., Equity and Sterling Grant Capital Inc. dated as of July 25, 2014. The number and type of shares on deposit and held in escrow pursuant to the terms of the escrow agreement, and the names of shareholders on behalf of whom such escrowed securities are held, is attached hereto as Schedule “A”.

This will also confirm that the Company has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. Equity maintains an inventory of security paper and is able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

Equity undertakes to provide the Canadian Securities Exchange with copies of all treasury orders received from the company within five days after the issuance of the listed shares. The normal fee for transferring ownership is \$6.00 per certificate. The CUSIP number is **81372N109**.

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

Per:

Sandy Hunter  
Senior Relationship Manager  
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**Schedule "A"**

**SECURITIES HELD IN ESCROW PURSUANT TO AN AGREEMENT  
BETWEEN SECURECOM MOBILE INC, EQUITY FINANCIAL TRUST COMPANY  
AND STERLING GRANT CAPITAL INC. AS OF JULY 25, 2014**

<b>SHAREHOLDER</b>	<b>NUMBER</b>	<b>TYPE OF SECURITY</b>
Sterling Grant Capital Inc.	750,500*	Common Shares
<b>TOTAL</b>	<b>750,500</b>	<b>COMMON SHARES</b>

\* As at the date of this letter Equity Financial Trust Company has received a total of 700,000 common shares for deposit to escrow.