**FORM 7**

**MONTHLY PROGRESS REPORT**

Name of Listed Issuer: **GREEN RIVER GOLD CORP.** ​(the “Issuer”).

Trading Symbol: ​CCR

Number of Outstanding Listed Securities: ​128,492,303

Date: May 6, 2024

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer’s ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

**General Instructions**

1. Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
2. The term “Issuer” includes the Issuer and any of its subsidiaries.
3. Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

**Report on Business**

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**The Issuer is in the business of location, acquisition, exploration, and development of mineral properties. Management of the Issuer plans to devote its efforts to locate, acquire and explore mineral properties with potential reserves. The Issuer has staked and/or purchased over 20,000 hectares of mineral claims located near Wells, British Columbia. Exploration for gold, nickel and talc on those claims has started. The Issuer has also staked and/or acquired 1,626 hectares of mineral claims in Southeastern B.C. which have historical silver production and has begun exploration on those claims as well. The issuer has also staked over 1,000 hectares of mineral claims which are prospective for lithium in Central British Columbia.**

**The Issuer is also focused on locating suitable alluvial gold properties in British Columbia and/or investing in businesses related to alluvial gold mining. The Issuer has staked and/or acquired approximately 2,500 hectares of placer mining claims in the Cariboo Mining District of British Columbia. Several of those claims are permitted for the testing and/or production of placer gold. The Issuer attempts to rent some of the placer claims to other miners for cash rent and may also offer placer claims for sale.**

1. Provide a general overview and discussion of the activities of management.

**In April 2024, Management prepared for the next phase of the ongoing drilling program on the Quesnel Nickel Project. The** **Company also announced its intention to begin placer gold mining on the Swift River in the Cariboo Mining District in May 2024 and began preparations for mining. Also, the Company closed on 1,400,000 units of the previously announced non-brokered private placement of units for gross proceeds of $70,000. The units are priced at $0.05 and consist of one common share and one full common share purchase warrant. Each warrant is exercisable at a price of $0.06 for a period of 5 years from the date of issuance. The offering remained open at the end of April 2024.**

Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law**.**

**None**

Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**None**

1. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**None.**

1. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**None.**

1. Describe any acquisitions by the Issuer or dispositions of the Issuer’s assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**None.**

1. Describe the acquisition of new customers or loss of customers.

**None.**

1. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**None.**

1. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**None.**

1. Report on any labour disputes and resolutions of those disputes if applicable.

**There were no labour disputes or resolutions to labour disputes during the month of April, 2024.**

1. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**The Issuer is not aware of any legal proceedings to which the Issuer has become a party during the month of April, 2024.**

1. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**None**

1. Provide details of any securities issued and options or warrants granted.

|  |  |  |  |
| --- | --- | --- | --- |
| **Security** | **Number Issued** | **Details of Issuance** | **Use of Proceeds**​ **(1)** |
| Units consisting of  Common Shares with a full Common Share  Purchase Warrant.  Each warrant is exercisable at $0.06 for 5 years from the date of acquisition subject to an acceleration clause. | 1,400,000 | The Units were issued at $0.05 per Unit by means of non-brokered private placement. | Exploration of the Issuer’s mineral and placer claims and general corporate purposes. |
|  |  |  |  |
|  |  |  |  |

1. *State aggregate proceeds and intended allocation of proceeds.*
2. Provide details of any loans to or by Related Persons.

**In the ordinary course of its business, the Company deals with related companies, 1070923 B.C. Ltd. and 1960146 Alberta Ltd., Gold Rush Supplies Inc. and Green River Gold Trading Limited Partnership. Perry Little, CEO of Green River Gold Corp. and Shawn Stockdale CFO of Green River Gold Corp. are also CEO and CFO respectively of the related companies. The balance owing between the two companies can fluctuate daily and such amounts are repayable on demand. The amounts owing to or from the related companies bear no interest except amounts due from Green River Gold Trading Limited Partnership which bear interest at 20% per year. From time to time, Perry Little and Shawn Stockdale have also made short term loans to Green River Gold Corp. Those loans also bear no interest and are repayable on demand.**

1. Provide details of any changes in directors, officers, or committee members.

**None.**

1. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

**The Issuer has no history of earnings. The Issuer is involved in the exploration and development of precious and base metals properties in British Columbia. The Issuer and its assets may become subject to uninsurable risks. The Issuer’s activities may require permits or licenses which may not be granted to the Issuer. The Issuer competes with other companies with greater financial resources and technical expertise. The Issuer is currently largely dependent on the performance of its directors and there is no assurance the Issuer can maintain their services. In recent years metal prices and publicly traded securities prices have fluctuated widely.**

**Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 6, 2024

Perry Little

Name of Director or Senior

Officer

s/ Perry Little

Signature

President, Chief Executive Officer

and Director

Official Capacity

|  |  |  |
| --- | --- | --- |
| ***Issuer Details***  Name of Issuer  GREEN RIVER GOLD CORP. | For Month End    April 30, 2024 | Date of Report  YY/MM/DD    24/05/06 |
| Issuer Address  Suite 115, 6220 Fulton Road, Edmonton, Alberta T6A 3T4 | | |
| City/Province/Postal Code  Edmonton, Alberta T6A 3T4 | Issuer Fax No. 780-482-5263 | Issuer Telephone No.  780-993-2193 |
| Contact Name    Perry Little | Contact Position  President, Chief  Executive  Officer and  Director | Contact Telephone No. 780-993-2193 |
| Contact Email Address  perry.little@greenrivergold.ca | Website  www.greenrivergold.com | |